

VICTOR FIRE DISTRICT

Accounting Software

Request for Proposals

May 12, 2026

Address

Victor Fire District
34 Maple Avenue
Victor, NY 14564

VICTOR FIRE DISTRICT
Accounting Software

Instructions for Proposals

Sealed proposals will be received at the Victor Fire District, 34 Maple Ave, Victor, NY, 14564 by the Fire District Secretary for the Board of Fire Commissioners of the Victor Fire District until June 12, 2026, at 2 p.m., prevailing time, for providing a cloud-based financial management system.

The enclosure containing the proposal shall be endorsed on the outside thereof the name of the submitter's name, the business address to which communications may be sent, and the title of the work for which the proposal is made. Proposals shall be delivered to the Victor Fire District Secretary to assure actual receipt by the stated time and date. Proposals mailed shall be sent to the Victor Fire District, Attn: Fire District Secretary, 34 Maple Ave, Victor, New York 14564 to assure actual receipt by the stated time and date.

In case a proposal seeks to furnish any other work or item in substitution for the particular item in the Scope of Work, the proposal must clearly describe such other work or item so that its capacity or function may be clearly understood and considered by the Board of Fire Commissioners.

All proposals shall include the non-collusion statement required under General Municipal Law §103-d.

The Board of Fire Commissioners reserves:

- (1) the right to examine and investigate any proposal as to the capacity to perform the work in accordance with the terms of the proposal, the Scope of Work of the Board of Fire Commissioners, and these instructions for proposals;
- (2) the right to reject any and all proposals;
- (3) the right to waive any informalities;
- (4) the right to award the contract to the lower proposal but, in case of two (2) or more responsible proposals submit identical proposals as to price, complying with the Scope of Work, the Request for Proposals and these instructions for Proposals, the Board of Fire Commissioners may award the contract to any or either of such proposals;
- (5) the right to examine and consider the proposals received for a period of sixty (60) days after the opening thereof; and,
- (6) the right in case a proposal to furnish any other work or item in substitution for the work named in the Scope of Work, to consider whether, in its judgement, such substitute or substitution shall meet its requirement and the judgement of the Board of Fire Commissioners shall be considered final.

Dated: May 12, 2026

**Board of Fire Commissioners
Victor Fire District**

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Proposal Requirements

General Information

Each proposal must indicate its compliance with the attached Scope of Work by stating in its proposal reference to each paragraph of the Scope of Work and indicating "YES" or "NO" to each item. A "YES" to a designated item will mean full compliance; a "NO" will mean an exception is being taken. All exceptions must be fully explained on a separate page, titled "Exceptions", giving reference to the page and paragraph in the Scope of Work where the exception is being taken. Failure to comply with this requirement will result in the proposal being rejected.

Proposals will be addressed and submitted in accordance with the "Instructions for Proposals". The words "*Victor Fire District Accounting Software*" must be stated on the face of the proposal envelope. It is the submitter's responsibility to see that its proposal arrives on time. Late proposals or proposals by telegram, facsimile, email, or telephone will not be considered.

Each proposal will be accompanied by a detailed description of the work it proposed to furnish.

No exception will be allowed for any of the aforementioned instructions. Proposals not submitted in accordance with these instructions may be rejected.

This procurement is conducted in accordance with the Victor Fire District Procurement Policy.

Addenda and Interpretations

No interpretation of the meaning of the specifications or other contract documents shall be requested by or made to any submitter verbally.

Every request for such interpretation will be in writing and addressed to the Fire District Secretary at the address for the Fire District set forth in the Instructions to Proposals and must be received at least three business days prior to the date fixed for the open of the proposals to be given consideration.

Proposal Evaluation

Proposals received will be evaluated by the Board of Fire Commissioners of the Victor Fire District, its personnel, and Fire District legal counsel. This evaluation will be based as a minimum on the following criteria:

- (1) commitment for quality and timeliness of service;
- (2) completeness of the proposal, i.e., the degree which it responds to all requirements and requests for information contained herein;
- (3) submitter's demonstrated capabilities and qualifications, including service; and,
- (4) other relevant considerations, as the Fire District may determine in its best interests.

Sales Tax Exclusion

Proposals submitted will compute pricing less state sales taxes. It is understood that the Fire District is a tax-exempt municipal corporation of the State of New York.

Form of Contract

A copy of the proposed contract shall be submitted with each proposal, the final form of which shall be subject to approval by the Fire District's legal counsel.

Contract Award

The Fire District reserves the right to reject any or all proposals deemed to be unresponsive. The Fire District also reserves the right to waive any informalities, irregularities, and technicalities in procedure as may be in the best interest of the Fire District.

The Fire District reserves the right, before awarding the contract, to require a proposal maker to submit evidence of their qualifications as deemed necessary, including prior experience.

The Fire District reserves the right to award the contract to the most responsive proposal, as it solely determines, whether or not the contract is the lowest priced, in accordance with the District's Procurement Policy and applicable law.

Service Subject to Contract

The Victor Fire District intends to procure a cloud-based financial management system, including software, implementation, training, and support. This is a professional services procurement.

The Victor Fire District is currently using QuickBooks online software. We are changing to improve financial reporting, ensure compliance with the New York State Office of the State Comptroller requirements, and move to a cloud-based system which allows processing, review and approval to be done electronically.

Pricing Proposal

Proposals shall clearly separate and itemize all costs, including, at a minimum:

1. One-time implementation or startup costs (including software setup, data migration, and training)
2. Ongoing annual costs (including licensing, support, and maintenance)
3. Any optional modules or services, identified separately

Product Demonstrations

The Fire District may, at its discretion, request product demonstrations from any or all proposers. Demonstrations may be scheduled prior to or after the proposal submission deadline. If requested, all proposers will be given equal opportunity to provide a demonstration. Demonstrations will be used as part of the evaluation process.

Standard of Service

If a contract is awarded, the selected vendor will be required to adhere to a set of general contract provisions, including:

1. The contractor will provide the required services and will not subcontract or assign the services without the District's prior written approval.
2. The contractor will provide the services as an independent contractor and not as an employee or agent of the district.
3. The contractor is to schedule work with and report to the District Treasurer and/or his designee, and will cooperate and confer with him/her as necessary to insure satisfactory work progress.
4. Contractor shall check in and out with the District Secretary during regular business hours for routine and scheduled on site work, including logging times and summary of work on District Form.
5. Contractor shall be permitted to safely leave materials and equipment in designated areas of the building during work period; however, the Victor Fire District shall not be responsible or liable to secure the same or for damage or loss.
6. Contractor shall leave all work areas, equipment, and surrounding areas in broom-clean condition at the end of daily work periods.
7. All reports, estimates, memoranda and documents shall be dated and bear the contractor's name.
8. Billing terms shall be no less than net 30; invoices shall be accompanied by a completed Fire District voucher and copy of work provided, and be delivered to the Secretary, Victor Fire District; 34 Maple Avenue, Victor, NY. Deadline for inclusion on the next board meeting shall be the Wednesday before the meeting.

VICTOR FIRE DISTRICT Scope of Work for Accounting Software	Bidder Complies	
	Yes	No
<p>All proposals for the Scope of Work shall include all labor, materials, equipment, and services necessary to transition to a cloud-based financial management system, including software, implementation, training, and support.</p> <p>(1) Agreement to meet the Standard of Service listed in the Proposal Requirements</p> <p>(2) Provide a cloud-based governmental financial management system suitable for a New York State fire district, replacing the District’s current system.</p> <p>(3) Provide migration of relevant data from the existing system, including validation and reconciliation</p> <p>(4) Support fund accounting with a configurable chart of accounts aligned with municipal and NYS OSC reporting requirements</p> <p>(5) Provide core financial functionality including general ledger, accounts payable, bank reconciliation, and standard financial reporting</p> <p>(6) Provide system which maintains audit trails of financial transactions and user activity</p> <p>(7) Provide system supporting retention and retrieval of financial records in accordance with NYS LGS-1 records retention requirements at no additional cost</p> <p>(8) Provide budgeting capabilities, including annual budget development, modification tracking, and budget-to-actual reporting</p> <p>(9) Support enhanced budget preparation tools, including multi-year planning, line-item detail, and reporting for Board review</p> <p>(10) Provide requisition and purchasing workflow functionality, including purchase requests, approvals, and audit trails</p> <p>(11) Support internal controls through configurable user roles, permissions, and approval workflows</p>		

<p>(12) Provide reporting capabilities sufficient for Board oversight and NYS-required filings (including AUD support)</p>		
<p>(13) Provide secure, cloud-based access with appropriate data protection, backup, and recovery capabilities</p>		
<p>(14) Provide a user-friendly interface suitable for District administrative staff and Commissioners</p>		
<p>(15) Provide initial training for designated District personnel, sufficient to operate and maintain the system</p>		
<p>(16) Provide implementation support, including system set up, configuration, testing, and go-live assistance for no less than 90 days</p>		
<p>(17) Provide regular software updates, including regulatory and reporting updates necessary to maintain compliance with NYS requirements</p>		
<p>(18) Provide standard warranty or service assurance that the system will perform in accordance with vendor specifications</p>		